

CC/S&B/SA/193  
21.08.2020

BSE Limited  
The Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400001

The National Stock Exchange of India Ltd.  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai- 400051

Dear Sir/Madam,

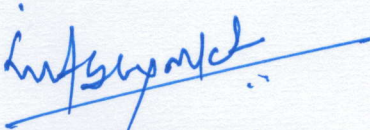
**Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds**

Further to our letter no.CC/S&B/SA/131 dated 15.07.2020 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today accorded its approval to allot 89,310 Basel III compliant Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as Tier 2 Capital of the Bank, of face value of Rs.10.00 lakhs each, at par, bearing a coupon of 6.80% p.a. payable annually for a tenor of 15 years with a call option after 10 years or any anniversary date thereafter aggregating to Rs. 8,931 crores (Rupees Eight thousand nine hundred thirty one crores only), to Bond Subscribers on 21.08.2020.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully  
For State Bank of India



Sanjay M. Abhyankar  
Vice President Compliance & Company Secretary

